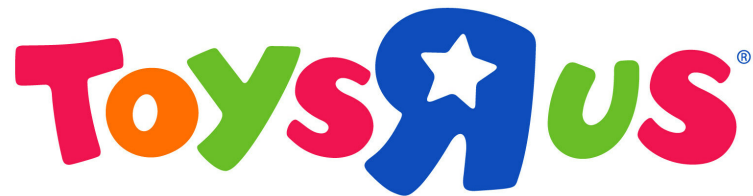


ASX : TOY

PIPE



AU\$1,500,000

21,276,596 Ordinary Shares @ \$0.0094 per Share

\$690,000 OID Unsecured Loan Note

\$793,000 OID Unsecured Convertible Notes

*Undersigned acted as placement agent to
Toys "R" Us ANZ Limited*

VIRIATHUS | CAPITAL

March 20, 2024