

ASX : WRM

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**PIPE**



**AU\$8,800,000**

**17,254,902 Ordinary Shares**

**AU\$0.51 per Share**

**8,627,451 Unlisted AU\$0.77 Options**

*Undersigned acted as co-lead placement agent to  
White Rock Minerals Ltd*

**VIRIATHUS | CAPITAL**

**April 21, 2021**